

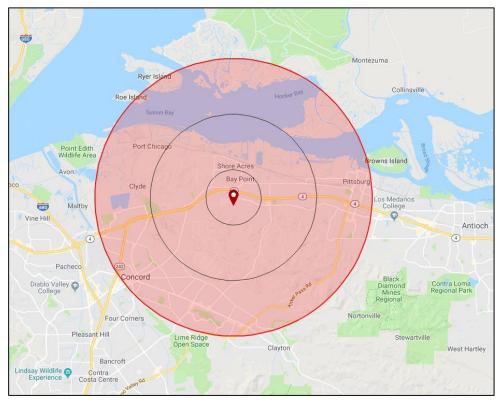
# City of Pittsburg

Site Comparison

#### Why Pittsburg

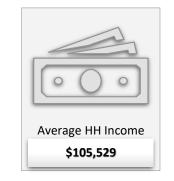
Pittsburg, California is positioned well for business development, poised for growth and vast opportunities.

Strong demographics within 5 Miles of the SEC of San Marco Blvd and West Leland Rd.

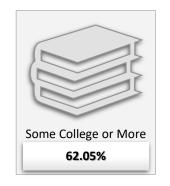
















## Location! Location! Location!

### Site Comparison – 1 Mile Radius From Site

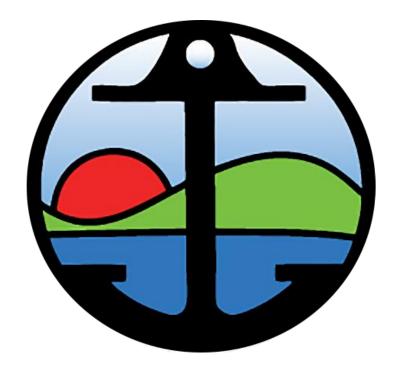
|   |  | Whole<br>Foods                      | Trader Joe's                          | Trader Joe's                      | Trader Joe's                             | Sprouts                                | Nugget<br>Markets                         | Whole<br>Foods                             | Whole<br>Foods                           |
|---|--|-------------------------------------|---------------------------------------|-----------------------------------|--|--|---|--|--|
| Site<br>Characteristics                           | San Marco Blvd.<br>& W. Leland Rd.<br>Pittsburg CA | 2085 Diamond<br>Blvd.<br>Concord CA | 5451 Lone Tree<br>Way<br>Brentwood CA | 1150 Concord<br>Ave<br>Concord CA | 225 El Cerrito<br>Plaza<br>El Cerrito CA | 2325 Sand Creek<br>Rd.<br>Brentwood CA | 130 Browns<br>Valley Pkwy<br>Vacaville CA | 2941 Ygnacio<br>Valley<br>Walnut Creek, CA | 3502 Mt Diablo<br>Blvd.<br>Lafayette, CA |
| Population  | 18,412   | 10,483                              | 13,638                                | 7,495                             | 30,345                                   | 20,120                                 | 12,142                                    | 10,598                                     | 8,192                                    |
| Households  | 5,235  | 4,097                               | 3,868                                 | 2,994                             | 12,791                                   | 5,953                                  | 4,609                                     | 3,936                                      | 3,449                                    |
| Average HHI                                       | \$119,898  | \$123,007                           | \$136,667                             | \$97,541                          | \$122,592                                | \$146,490                              | \$76,305                                  | \$168,063                                  | \$182,584                                |
| Labor Force                                       | 10,004   | 5,974                               | 6,900                                 | 4,076                             | 23,923                                   | 9,770                                  | 6,555                                     | 9,039                                      | 6,700                                    |
| Some College or<br>Higher                         | 64%  | 77%                                 | 71%                                   | 68%                               | 72%                                      | 75%                                    | 58%                                       | 80%  | 80%                                      |
| Food & Beverage<br>Expenditures<br>(Total \$000s) | \$59,262   | \$41,949                            | \$48,903                              | \$30,249                          | \$64,113                                 | \$77,046                               | \$39,813                                  | \$37,652                                   | \$26,198                                 |
| Total Area<br>Employees                           | 1,171  | 4,052                               | 5,851                                 | 17,781                            | 10,766                                   | 3,420                                  | 9,776                                     | 11,308                                     | 6,996                                    |

### Site Comparison – 3 Mile Radius From Site

|   |  | Whole<br>Foods                      | Trader Joe's                          | Trader Joe's                      | Trader Joe's                             | Sprouts                                | Nugget<br>Markets                         | Whole<br>Foods                             | Whole<br>Foods                           |
|---|--|-------------------------------------|---------------------------------------|-----------------------------------|--|--|---|--|--|
| Site<br>Characteristics                           | San Marco Blvd.<br>& W. Leland Rd.<br>Pittsburg CA | 2085 Diamond<br>Blvd.<br>Concord CA | 5451 Lone Tree<br>Way<br>Brentwood CA | 1150 Concord<br>Ave<br>Concord CA | 225 El Cerrito<br>Plaza<br>El Cerrito CA | 2325 Sand Creek<br>Rd.<br>Brentwood CA | 130 Browns<br>Valley Pkwy<br>Vacaville CA | 2941 Ygnacio<br>Valley<br>Walnut Creek, CA | 3502 Mt Diablo<br>Blvd. Lafayette,<br>CA |
| Population  | 49,802   | 136,896                             | 104,500                               | 129,673                           | 144,659                                  | 88,295                                 | 96,417                                    | 113,942                                    | 55,120                                   |
| Households  | 14,235   | 51,229                              | 30,649                                | 47,902                            | 62,061                                   | 26,809                                 | 32,703                                    | 46,384                                     | 23,892                                   |
| Average HHI                                       | \$98,908   | \$117,112                           | \$132,921                             | \$114,484                         | \$119,694                                | \$134,563                              | \$110,214                                 | \$123,326                                  | \$176,248                                |
| Labor Force                                       | 27,045   | 75,464                              | 53,631                                | 71,211                            | 116,928                                  | 43,507                                 | 47,802                                    | 91,450                                     | 46,487                                   |
| Some College or<br>Higher                         | 56%  | 70%                                 | 68%                                   | 69%                               | 70%                                      | 70%                                    | 64%                                       | 72%  | 78%                                      |
| Food & Beverage<br>Expenditures<br>(Total \$000s) | \$142,935  | \$570,186                           | \$371,762                             | \$552,095                         | \$304,140                                | \$326,664                              | \$343,385                                 | \$312,722                                  | \$432,448                                |
| Total Area<br>Employees                           | 3,123  | 67,021                              | 20,392                                | 64,269                            | 55,967                                   | 22,165                                 | 28,095                                    | 75,439                                     | 32,922                                   |

### Site Comparison – 5 Mile Radius From Site

|   |  | Whole<br>Foods                      | Trader Joe's                          | Trader Joe's                      | Trader Joe's                             | Sprouts                                | Nugget<br>Markets                         | Whole<br>Foods                             | Whole<br>Foods                           |
|---|--|-------------------------------------|---------------------------------------|-----------------------------------|--|--|---|--|--|
| Site<br>Characteristics                           | San Marco Blvd.<br>& W. Leland Rd.<br>Pittsburg CA | 2085 Diamond<br>Blvd.<br>Concord CA | 5451 Lone Tree<br>Way<br>Brentwood CA | 1150 Concord<br>Ave<br>Concord CA | 225 El Cerrito<br>Plaza<br>El Cerrito CA | 2325 Sand Creek<br>Rd.<br>Brentwood CA | 130 Browns<br>Valley Pkwy<br>Vacaville CA | 2941 Ygnacio<br>Valley<br>Walnut Creek, CA | 3502 Mt Diablo<br>Blvd. Lafayette,<br>CA |
| Population  | 163,335  | 262,050                             | 202,455                               | 251,365                           | 327,539                                  | 167,891                                | 106,619                                   | 268,299                                    | 163,567                                  |
| Households  | 53,878   | 100,667                             | 61,620                                | 96,233                            | 130,730                                  | 50,449                                 | 36,252                                    | 107,775                                    | 71,473                                   |
| Average HHI                                       | \$105,529  | \$167,583                           | \$118,214                             | \$163,756                         | \$109,330                                | \$125,435                              | \$114,317                                 | \$125,193                                  | \$159,456                                |
| Labor Force                                       | 87,459   | 144,951                             | 100,606                               | 139,219                           | 263,082                                  | 83,657                                 | 53,678                                    | 216,896                                    | 136,385                                  |
| Some College or<br>Higher                         | 62%  | 75%                                 | 65%                                   | 76%                               | 65%                                      | 66%                                    | 66%                                       | 73%  | 79%                                      |
| Food & Beverage<br>Expenditures<br>(Total \$000s) | \$563,561  | \$1,231,512                         | \$690,382                             | \$1,160,567                       | \$712,025                                | \$587,627                              | \$390,515                                 | \$707,761                                  | \$1,340,924                              |
| Total Area<br>Employees                           | 44,776   | 131,993                             | 36,574                                | 128,109                           | 158,290                                  | 32,127                                 | 43,485                                    | 164,725                                    | 104,325                                  |



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**Market Analytics by** 

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