### Worksheet A

**For question 44**

- **Student/Spouse**
  - Earned income credit from IRS Form 1040-line 64; 1040A-line 41; 1040EZ-line 8; or Telefile-line L.
  - Additional child tax credit from IRS Form 1040-Line 66 or 1040A-line 42
  - Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don’t include food stamps or subsidized housing.
  - Social Security benefits received that were not taxed (such as SSI).

Enter in question 44

**For question 79**

- Parent(s)

Enter in question 79

### Worksheet B

**For question 45**

- **Student/Spouse**
  - Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.
  - IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 24 + 31 or 1040A-Line 17
  - Child support **received** for all children. Don’t include foster care or adoption payments.
  - Tax exempt interest income from IRS Form 1040-line 8b; or 1040A-line 8b
  - Foreign income exclusion from IRS Form 2555-line 43, or 2555EZ-line 18
  - Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
  - Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
  - Credit for federal tax on special fuels from IRS Form 4136-line 10 – nonfarmers only
  - Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)
  - Veterans’ noneducation benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances
  - Any other untaxed income and benefits not reported elsewhere on Worksheets A and B, such as worker’s compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. **Don’t include** student aid, Workforce Investments Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.
  - Money **received**, or paid on your behalf, (e.g., bills), not reported elsewhere on this form

Enter in question 45

**For question 80**

- Parent(s)

Enter in question 80

### Worksheet C

**For question 46**

- **Student/Spouse**
  - Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 48 or 1040A-line 31.
  - Child support **paid** because of divorce or separation or as a result of legal requirement. Don’t include support for children in your (or your parents’) household, as reported in question 85 (or question 65 for your parents).
  - Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships
  - Student grant and scholarship aid reported to the IRS in your (or your parents’) adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.

Enter in question 46

**For question 81**

- Parent(s)

Enter in question 81

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**STUDENT SIGNATURE**

**DATE**

**PARENT SIGNATURE (Dependent Students Only)**

**DATE**